**INTEREST RATES MARKET NOTICE**

**Date: 5 January 2015**

**Subject:** New Financial Instrument Listing

***(INDWA INVESTMENTS LIMITED –“INA515”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED** on Interest Rate Market with effect from 6 January 2015 under its **Asset Backed Hybrid Commercial Paper Programme** dated **23 May 2003**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 2,585,000,000.00

**Bond Code** INA515

**Nominal Issued** R 70,000,000.00

**Issue Price** 98.42099%

**Coupon Indicator**  Zero

**Trade Type** Price

**Maturity Date** 7 April 2015

**Books Close** 2 April 2015

**Interest Payment Date(s)** 7 April 2015

**Last Day to Register** By 17:00 on 1 April 2015

**Issue Date** 6 January 2015

**Date Convention** Modified Following

**Interest Commencement Date** 6 January 2015

**First Interest Payment Date** 7 April 2015

**ISIN No.** ZAG000119611

**Additional Information** Senior Secured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/INA515%20Pricing%20Supplement%2020150106.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/INA515%20Pricing%20Supplement%2020150106.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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